



Pullman Leasing Company

200 South Michigan Avenue
Chicago, Illinois 60604
(312) 322-7070

4-110A130

April 11, 1984

Interstate Commerce Commission
Office of Recordation
Room 2303
12th & Constitution Avenue
Washington, D.C. 20423

APR 19 1984

Date

File # 10-100

ICC Washington, D. C.

APR 19 1 02 PM '84
L.C.O.
FEE OPERATION BR.

7970-K
RECORDATION NO. Filed 1425

Re: Filing
Supplemental Agreement
Equipment Trust Agreement.
Dated as of March 15, 1984
Equipment Trust Agreement
Dated as of June 15, 1975
(Series 6)

APR 19 1984 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

Gentlemen:

Enclosed for recording under Section 49 U.S.C. 11303 are three executed counterparts of the Supplemental Agreement (hereinafter referred to as the "Supplement") dated as of March 15, 1984 between The First National Bank of Chicago, as Trustee (hereinafter referred to as the "Trustee") and Pullman Transport Leasing Company. The Agreement was filed with the Commission on June 20, 1975 and was assigned Recordation Number 7970.

The Agreement has been amended from time to time by Supplemental Agreements which have been filed with the Commission. The most recent Supplemental Agreement dated as of August 1, 1984 was filed with the Commission on September 26, 1983 and was assigned Recordation No. 7970-J.

Under the Agreement, the Trustee leases the Trust Equipment described therein to the Company.

The Supplement was entered into by Pullman Leasing Company, Pullman Rail Leasing Inc. and the Trustee for the purpose of deleting from the Agreement units of Trust Equipment which have become worn out, unsuitable for use, lost or destroyed, and to substitute therefore other units of equipment.

I am also enclosing a check payable to the order of the Interstate Commerce Commission in the amount of \$10.00 as the fee for recording the Supplement.

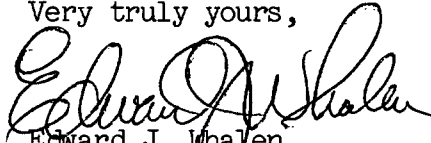
Counterpart - Quentin M. Richter

ICC- Office of Recordation
April 11, 1984
Page Two

Pursuant to the Commission's rules and regulations for recording of certain documents under Section 49 U.S.C 11303, please duly file one of the enclosed counterparts for record in your office and return the remaining copies, together with the Certificate of Recording, to the messenger making this delivery.

If you have any questions concerning this request, please call me collect.

Very truly yours,



Edward J. Whalen
Vice President

EJW/drs
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

4/19/84

OFFICE OF THE SECRETARY

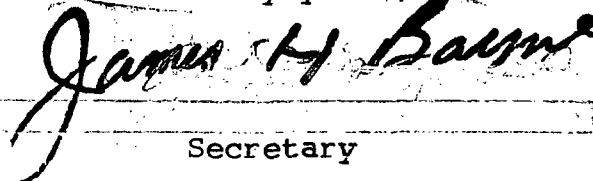
Edward J. Whalen
Vice President
Pullman Leasing Co.
200 S. Michigan Ave.
Chicago, Ill. 60604

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **4/19/84** at **1:05pm** and assigned recordation number(s). **7970-K**

Sincerely yours,


Secretary

Enclosure(s)

SE-30
(7/79)

APR 19 1984 .1 05 PM

EXECUTED IN 6 COUNTERPARTS

INTERSTATE COMMERCE COMMISSION

COUNTERPART NO. 1

PULLMAN TRANSPORT LEASING COMPANY

EQUIPMENT TRUST

(Series 6)

SUPPLEMENTAL AGREEMENT NO. 10

Dated as of March 15, 1984

TO

THE EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1975

BY AND BETWEEN

The First National Bank of Chicago
Trustee

AND

Pullman Transport Leasing Company
(Presently known as Pullman Rail Leasing Inc.)

SUPPLEMENTAL AGREEMENT NO. 10
EQUIPMENT TRUST AGREEMENT
DATED AS OF JUNE 15, 1975
(Series 6)

This Supplemental Agreement (hereinafter called the "Supplemental Agreement"), dated as of March 15, 1984 by and between The First National Bank of Chicago, a national banking association incorporated and existing under the laws of the United States, as Trustee (hereinafter called the "Trustee"), Pullman Rail Leasing Inc., a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company") and Pullman Leasing Company, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called "PLC").

WHEREAS, the Trustee and the Company, originally Pullman Transport Leasing Company, entered into an Equipment Trust Agreement, dated as of June 15, 1975 and have heretofore supplemented and amended such Equipment Trust Agreement (which Equipment Trust Agreement, as so amended, is hereinafter called the "Equipment Trust Agreement"); and

WHEREAS, the Trustee, the Company and PLC entered into a Supplemental Agreement dated as of February 26, 1981 whereby PLC assumed as primary obligor, jointly and severally with the Company, pursuant to the guaranty endorsed on the Trust Certificates, the prompt payment of the principal and interest on the Trust Certificates and the due and punctual performance and observance of all the terms, covenants and conditions of the Equipment Trust Agreement to be kept or to be performed by the Company; and

WHEREAS, several units of the Trust Equipment, as defined in the Equipment Trust Agreement, have become worn out, unsuitable for use, lost or destroyed and have been reported by the Company to the Trustee as required by Section 5.08 of the Equipment Trust Agreement; and

WHEREAS, in accordance with Section 5.06 of the Equipment Trust Agreement, the Company wishes to convey to the Trustee other Equipment, as defined in the Equipment Trust Agreement, which has a value to the Company of not less than the value of such units of Trust Equipment which have become worn out, unsuitable for use, lost or destroyed in lieu of delivering to the Trustee was equal to the value of such units of Trust Equipment; and

WHEREAS, Section 12.01 of the Equipment Trust Agreement authorizes the Trustee and the Company to enter into an agreement or agreements supplemental to the Equipment Trust Agreement which do not adversely affect the interests of the holders of Trust Certificates, as defined in the Equipment Trust Agreement, without the consent of such holders; and

WHEREAS, pursuant to the provisions of Section 12.01 of the Equipment Trust Agreement, the Equipment Trust Agreement heretofore has been supplemented by Supplemental Agreement No. 1 dated as of January 20, 1976; Supplemental Agreement No. 2 dated as of June 15, 1976; Supplemental Agreement No. 3 dated as of January 1, 1979; Supplemental Agreement No. 4 dated as of November 15, 1979; Supplemental Agreement No. 5 dated as of January 15, 1980; Supplemental Agreement dated as of February 26, 1981; Supplemental Agreement No. 6 dated as of May 15, 1981; Supplemental Agreement No. 7 dated as of August 14, 1982; Supplemental Agreement No. 8 dated as of December 1, 1982; and Supplemental Agreement No. 9 dated as of August 1, 1983; and

WHEREAS, the Trustee, the Company and PLC desire to enter into the Supplemental Agreement to permit such substitution of units of Equipment for the units of Trust Equipment which heretofore have become worn out, unsuitable for use, lost or destroyed.

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the Trustee, the Company and PLC agree as follows:

1. Attached hereto as Schedule A is a list of units of Trust Equipment which have become worn out, unsuitable for use, lost or destroyed since December 31, 1982. Each of such units of Trust Equipment is hereby deleted from Schedule A to the Equipment Trust Agreement.
2. Attached hereto as Schedule B is a list of units of Equipment which are to be conveyed by the Company to the Trustee in accordance with Section 5.06 of the Equipment Trust Agreement in substitution of the units of Trust Equipment listed in Schedule A hereto. Upon such conveyance by the Company, such units of Equipment shall be substituted for units of Trust Equipment listed in Schedule A hereto and shall become Trust Equipment.
3. The Equipment Trust Agreement, as further amended by the Supplemental Agreement, shall continue in full force and effect.

IN WITNESS WHEREOF, the Trustee, the Company and PLC have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

Attest:

D. Wof

The First National Bank
of Chicago, as Trustee

By: [Signature]

Attest:

Samuel T. Benstead
Assistant Secretary

Pullman Leasing Company

By: [Signature]

Vice President

Attest:

Samuel T. Benstead
Assistant Secretary

Pullman Rail Leasing Inc.

By: [Signature]

Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, David R. Wood, a Notary Public in and for such County and State, do hereby certify that Edward J. Whalen, personally known to me to be a Vice President of Pullman Leasing Company and of Pullman Rail Leasing Inc., Delaware corporations, and Samuel T. Boustead, personally known to me to be an Assistant Secretary of said corporations, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as Vice President and Assistant Secretary of said corporations and caused the corporate seals of said corporations to be affixed thereto, pursuant to authority given by the Boards of Directors of said corporations, as their free and voluntary act and as the free and voluntary act and deed of said corporations, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 15th day of March, 1984.

David R. Wood
Notary Public

My commission expires August 26, 1985

STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, B. A. MITCHELL, a Notary Public in and for such county and state, do hereby certify that R. D. Manella, personally known to me to be Vice President of The First National Bank of Chicago, and D. Wax, personally known to me to be Trust Officer, of said Bank, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement, appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as Vice President and Trust Officer of said Bank and caused the seal of said Bank to be affixed thereto, pursuant to authority as their free and voluntary act and as the free and voluntary act and deed of said Bank, for uses and purposes therein set forth.

Given under my hand and notarial seal this 4th day of APRIL, 1984.

B. A. Mitchell
Notary Public

B. A. MITCHELL, NOTARY PUBLIC
MY COMMISSION EXPIRES DEC. 27, 1986

SCHEDULE A
EQUIPMENT TRUST AGREEMENT
DATED AS OF JUNE 15, 1975
(Series 6)

9/10

<u>Quantity</u>	<u>Description</u>	<u>Car Numbers</u>	<u>Fair Value*</u>	<u>Equipment first put into use no later than</u>
2	5820 cu. ft., 100-ton capacity covered hopper cars	PTLX 42218, 42228	\$ 77,516.02	5/74
1	4750 cu. ft., 100-ton capacity covered hopper cars	PTLX 34839	32,913.16	5/74
6	4750 cu. ft., 100-ton capacity covered hopper cars	PTLX 14430, 14478, 14479, 14555, 14575, 34472	171,263.39	6/74
3	4750 cu. ft., 100-ton capacity covered hopper cars	PTLX 14408, 14410, 14717	90,914.93	7/74
2	4750 cu. ft., 100-ton capacity covered hopper cars	PTLX 14873, 14874	63,349.14	9/74
2	4750 cu. ft., 100-ton capacity covered hopper cars	PTLX 15648, 15651	65,495.37	11/74
<u>16</u>			<u>\$501,452.01</u>	

*The fair value of the Trust Equipment which is set forth above is the actual fair value thereof which is greater than the cost thereof certified to the Trustee less an amount equal to 4.5% of such cost for each full period of one year elapsed between the date such unit was first put in use as certified to the Trustee and the date as of which fair value is to be determined.

SCHEDULE B
EQUIPMENT TRUST AGREEMENT
DATED AS OF JUNE 15, 1975
(Series 6)

1078

<u>Quantity</u>	<u>Description</u>	<u>Car Numbers</u>	<u>Original Cost</u>	<u>Fair Value*</u>	<u>Equipment first put into use no later than</u>
<u>11</u>	23,500 gal. colled and insulated tank cars	PLCX 224099 thru 224109	<u>\$614,625.00</u>	<u>\$527,962.93</u>	2/80

*The fair value of the Equipment which is set forth above is the value thereof as of the date of the transfer thereof to the Trustee as determined in accordance with the Code of Rules Governing the Condition of and Repairs to Freight and Passenger Cars for the Interchange of Traffic, adopted by the Association of American Railroads, Operations and Maintenance Department, Mechanical Division, as in effect at the time in question which is equal to (1) the depreciated book value on the books of Pullman Leasing Company, as of the date of transfer thereof to the Trustee and (11) the cost thereof, less an amount equal to 3.6% of such cost for each full period of one year elapsed between the date such unit was first put in use, and the date of the transfer thereof to the Trustee and which is less than the actual fair value thereof to Pullman Leasing Company.